

File Ref: _____

Date: _____

Closing Date: _____

PURCHASE FORM

Purchaser Identification	
Purchaser 1	
Full Legal Name	
Date of Birth	
Occupation	
Employer Name	
Employer Address	
Contact Number (Mobile)	
Contact Number (Home)	
Contact Number (Work)	
Best Number to contact you	
Email address	
Marital Status	
Status in Canada	<input type="checkbox"/> Canadian citizen <input type="checkbox"/> Permanent Resident <input type="checkbox"/> Visa Holder <input type="checkbox"/> No legal status
Purchaser 2	
Full Legal Name	
Date of Birth	
Occupation	
Employer Name	
Employer Address	
Contact Number (Mobile)	
Contact Number (Home)	
Contact Number (Work)	
Best Number to contact you	
Email address	
Marital Status	
Status in Canada	<input type="checkbox"/> Canadian citizen <input type="checkbox"/> Permanent Resident <input type="checkbox"/> Visa Holder <input type="checkbox"/> No legal status

Current Address

Purchaser 1

Street Name and Number

Unit Number

Town/City

Postal Code

Will you be residing in the home you are purchasing?

If no to the above question, please provide an address to where your documentation may be mailed:

Street Name and Number

Unit Number

Town/City

Postal Code

Have you been physically present in Canada for 183 days out of the 12 month period prior to closing date?

Yes

No

Purchaser 2

Street Name and Number

Unit Number

Town/City/Township

Postal Code

Will you be residing in the home you are purchasing?

If no to the above question, please provide an address to where your documentation may be mailed:

Street Name and Number

Unit Number

Town/City

Postal Code

Have you been physically present in Canada for 183 days out of the 12 month period prior to closing date?

Yes

No

Purchaser 1 - Spouse Information

Full Legal Name

Date of Birth

Contact Number

Email address

Occupation

Employer	
Status in Canada	<input type="checkbox"/> Canadian citizen <input type="checkbox"/> Permanent Resident <input type="checkbox"/> Visa Holder <input type="checkbox"/> No legal status
Purchaser 2 – Spouse Information	
Full Legal Name	
Date of Birth	
Contact Number	
Email address	
Occupation	
Employer	
Status in Canada	<input type="checkbox"/> Canadian citizen <input type="checkbox"/> Permanent Resident <input type="checkbox"/> Visa Holder <input type="checkbox"/> No legal status
Mortgage or Line of Credit Details	
Have you been preapproved for a mortgage?	
Will you be obtaining a mortgage or line of credit?	
If yes, please complete the following:	
Financial Institution	
Branch Location	
Contact person at Branch	
Phone number of contact person at Branch	
Mortgage Broker	
Do you have a mortgage broker	
If yes, please provide the following:	
Mortgage Broker company	
Name of Mortgage Broker	
Contact number of Mortgage Broker	
Home Insurance Details	
*Please note that your transaction can not be closed unless Insurance particulars are provided to our offices no later than three business days before closing.	
Name of Insurance Company	
Name of Contact	
Phone number of Contact	

Property being purchased	
Address: Unit No. Street Number and Name Town/City Postal Code	
Type of property being purchased	
House – Single Family Dwelling <input type="checkbox"/> House – 2 to 6 Self Contained Residential Units <input type="checkbox"/> House – More than 6 Self Contained Residential Units <input type="checkbox"/> Condominium <input type="checkbox"/> Commercial <input type="checkbox"/>	
Please list the names of all persons who will be on title to the property	
Individual 1 – Full Name	
Individual 2 – Full Name	
How will the owners be taking title to the property	
Joint Tenants <input type="checkbox"/> or Tenants in Common <input type="checkbox"/>	Upon death of one of the owners, the shares of the deceased automatically goes to the surviving owners <hr/> Upon death of one of the owners, the shares of the deceased will be divided in accordance with his or her Will
Do you plan to lease all or a part of your property?	
<input type="checkbox"/> Yes <input type="checkbox"/> No	
Does the property you are purchasing have tenants or is it owner occupied?	
<input type="checkbox"/> Owner occupied <input type="checkbox"/> All or part of the property is occupied by a tenant	
Are you a first time home buyer?	
Purchaser 1	
Purchaser 2	
Seller	
Do you know the seller personally	<input type="checkbox"/> Yes, they are known to me/us, but not relatives <input type="checkbox"/> No, they are not known to me/us <input type="checkbox"/> Yes, they are my relatives (spouse, parents, children, siblings)
Are you acquiring the property as a trustee? If so, who is the beneficial owner?	
<input type="checkbox"/> Yes, the beneficial owner is _____ Their relationship to me is _____ <input type="checkbox"/> No	

Simultaneous purchase and sale closings

Kindly advise us if you intend to fund your purchase transaction by selling another property. Note that if you are going to be relying on sale funds to purchase this property, you may want to consider obtaining a bridge loan from a lender.

Are you selling a property at the same time or around the same time as this purchase?	<input type="checkbox"/> Yes, we are selling a property at or around the same time <input type="checkbox"/> No
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Signatories

Will all purchasers be signing in person or will any of the purchasers be signing by way of power of attorney?	
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Consent

Do the purchasers consent to communication via email

<u>Purchaser 1</u>	<input type="checkbox"/> Yes, I consent to receiving communication and documents via email address _____ <input type="checkbox"/> No
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<u>Purchaser 2</u>	<input type="checkbox"/> Yes, I consent to receiving communication and documents via email address _____ <input type="checkbox"/> No
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We/I agree to retain the services of Overmeyer Law Professional Corporation for the completion of this transaction.

Signed: Purchaser 1	
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Signed: Purchaser 2	
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Kindly note that we require two pieces of Identification at the signing of this form. The documents accepted for this purpose are: Driver's License, Social Insurance Card, Birth Certificate or Major Credit Card (Visa or Mastercard). If you do not have a valid driver's license, valid passport or a valid citizenship card, kindly contact our offices immediately. Please note that Health Cards can not be accepted as a valid form of ID.